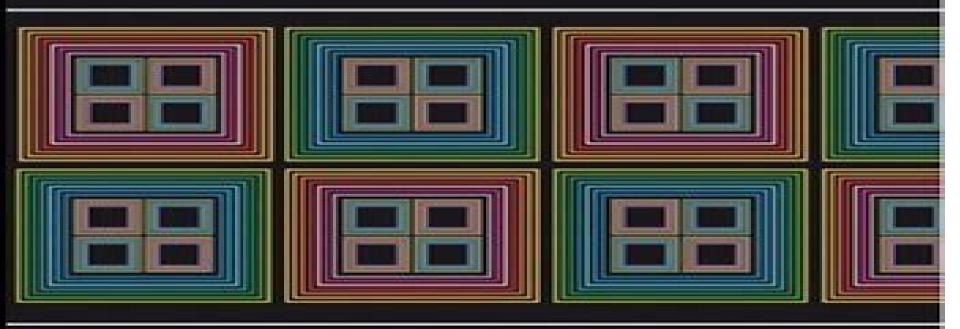


Liberalization of the Postal and Delivery Sector



Edited by Michael A. Crew and Paul R. Kleindorfer

Michael A. Crew, Paul R. Kleindorfer

Liberalization of the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2006-01-01 Worldwide postal and delivery economics has attracted considerable interest as the delivery sector undergoes rapid change and the debate on liberalization rages This compendium of original essays has been selected from papers presented at the Rutgers University CRRI 14th Conference on Postal and Delivery Economics May 31 June 3 2006 It explores the important new trends and issues in this rapidly changing field The European Union s plan to open postal markets completely in 2009 has raised questions about the role of regulation funding for the Universal Service Obligation the future of national Postal Operators and the principles that should govern the introduction of competition The contributors researchers practitioners lawyers and senior managers from around the world address these questions in chapters that cover postal markets pricing efficiency and cost analysis labor relations and demand drivers Examples are drawn from around the world This timely book will be illuminating to practitioners and mangers in the postal express and delivery industry as well as economists regulators competition lawyers and marketers Progress toward Liberalization of the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2007-05-11 The European Commission and its member states along with many others are wrestling with the problem of how to implement the scheduled liberalization of the postal sector while maintaining the universal service obligation This book addresses some of these concerns It is comprised of original essays chosen from among several dozen presented at the 13th Conference on Postal and Delivery Economics which was held in Antwerp Belgium in June 2005

Heightening Competition in the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2010-01-01 This compilation of original essays by an international cast of top scholars addresses some of the major issues now facing postal and delivery services throughout the world The European Commission and member states wrestle with the problem of how to implement the scheduled liberalization of these sectors and maintain the universal service obligation while the United States Postal Service is coming to terms with the Postal Accountability and Enhancement Act In addition the book addresses the impact of electronic competition as well as other problems facing the field The contributors analyze pressing issues such as access to infrastructure and service elements changes in the national regulations of EU countries forecasting mail volumes and the evolving market environment issues surrounding universal service and others Undergraduate and postgraduate students and researchers in regulation and public sector economics along with industry professionals will find this volume informative and useful Competition and Regulation in the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2008-01-01 Worldwide postal and delivery economics has attracted considerable interest Numerous questions have arisen including the role of regulation funding the Universal Service Obligation postal reform in Europe Asia and North America the future of national postal operators demand and pricing strategies and the principles that should govern the introduction of competition Collected here are responses to these questions in the form of 24 essays written by researchers

practitioners and senior managers from throughout the world This volume will have a broad appeal with an audience ranging from practitioners in the express and delivery industry national Postal Operators and managers to economists regulators competition lawyers marketers scholars in economic regulation and institutional libraries The Routledge Companion to Network Industries Matthias Finger, Christian Jaag, 2015-11-19 In recent decades network industries around the world have gone through periods of de and re regulation With vast amounts of sometimes conflicting research carried out into specific network industries the time has come for a critical over arching assessment of this entire industry in order to provide a platform of understanding to aid future research and practice This comprehensive resource provides an orientation for academics policy makers and managers as to the main economic regulatory and commercial challenges in the network industries The book is split into sections covering market policy regulation management perspectives whilst all of the key network industries are covered including energy transport water and telecommunications Overseen by world class Editors and experts in the field this inter disciplinary resource is essential reading for students and researchers in international business industrial economics and the industries Progress in the Competitive Agenda in the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2009-01-01 Regulation continues to be an important issue in the postal and delivery sector of the global economy This latest volume in the Advances in Regulatory Economics series reflects the latest research on trends and policies affecting the postal sector and progress made in the industry's competitive agenda It is global in scope and covers a broad range of legal and economic issues from leading scholars researchers and policy makers Topics covered include service quality and price caps the impact of price regulation on service quality financing the USO cost analysis and pricing of innovative postal products postal demand studies the effects of intermedia competition mail order demand Internet advertising trends in direct mail legal and regulatory issues related to the postal sector competitive strategies in the parcel market and environmental impacts of mail The book also provides concrete analyses of the driving forces underlying restructuring transformation and privatization strategies of postal operators Scholars and practitioners in public sector economics and postal regulation will appreciate this in depth treatment of their industry The Role of the Postal and Delivery Sector in a Digital Age Michael A Crew, Timothy J Brennan, 2014-01-31 This volume the result of the 21st Conference on Postal and Delivery Economics Ireland 2013 describes the continuing problem of the decline of the postal sector in the face of electronic competition and offers strategies for the survival of mail s Reinventing the Postal Sector in an **Electronic Age** Michael A. Crew, Paul R. Kleindorfer, 2011-01-01 This compilation of original essays by an international cast of economists regulators and industry practitioners analyzes some of the major issues now facing postal and delivery services throughout the world as competition from information and communication technologies ICT has increased Competition has become increasingly important in the postal sector for some time in the form of alternative entrants providing mail delivery However the competition from ICT in the form of email and instant messaging the Internet Facebook and other forms of

social networking and portable wireless devices such as the iPad and Kindle may be even more significant Mail volumes are falling and the economies of scale that have made possible daily deliveries to every address are being eroded This book assesses volume these declines resulting from this so called eSubstituion and looks at the ways the postal sector can adapt to the rapid changes resulting from ICT The impact of electronic invoicing on transactions mail and the impact on bulk mail of electronic forms of advertising are examined Strategies including pricing and access policies are discussed in the context of the increasing impact of ICT A rethinking of the role of mail in an electronic age is taking place and this book provides the cutting edge of this rethinking and the attempts of POs to reinvent themselves while continuing to meet the public s expectation of continuing ubiquitous daily deliveries of traditional mail products Undergraduate and postgraduate students and researchers in regulation competition law innovation and public sector economics along with institutional libraries and industry professionals will find this volume informative and useful **Reforming the Postal Sector in the Face of Electronic Competition** Anheuser-Busch, 2013-01-01 Professors Crew and Kleindorfer have once again assembled a valuable collection of essays that address timely and important issues in postal sectors throughout the world The essays employ diverse methodologies to provide useful insights about recent and likely future developments in the postal industry This book will be a valuable resource for researchers industry practitioners and policymakers alike David E M Sappington University of Florida US In our increasingly technology focused world demand for traditional postal services is steadily shrinking This timely volume examines the many challenges that the worldwide postal sector is facing as a result of growing electronic competition and offers expert recommendations for reshaping postal structures to strengthen their competitiveness in an electronic age Drawn from a selection of papers presented at the 20th Conference on Postal and Delivery Economics in Brighton UK this book showcases expert contributions on the rapidly changing postal sectors in both the United States and Europe Topics discussed include the various financial challenges posed by decreasing demand for postal services recent changes in how postal services are provided and new structures and modes of operation such as privatization that are currently affecting the industry Contributors offer a thorough breakdown of the issues as well as ideas for keeping the postal sector alive in a world that is growing ever more reliant on purely electronic means of communication Economists with an interest in regulatory economics innovation and public sector economics will find this volume useful and informative as will institutional libraries and industry professionals Handbook of Worldwide Postal Reform Michael A. Crew, Paul R. Kleindorfer, James I. Campbell, 2009-01-01 The postal and delivery sector has been the subject of considerable interest in recent years This book brings together a number of contributions directed at understanding developments in the field of postal reform The authors review the experience and plans ofindividual countries to provide some perspective on the problems faced in the area and the varied approaches being taken to address it They also review key elements of policy and strategy that are important in this debate Multi-Modal Competition and the Future of Mail Michael A. Crew, Paul R.

Kleindorfer, 2012 This compilation of original papers selected from the 19th Conference on Postal and Delivery Economics and authored by an international cast of economists lawyers regulators and industry practitioners addresses perhaps the major problem that has ever faced the postal sector electronic competition from information and communication technologies ICT This has increased significantly over the last few years with a consequent serious drop in mail volume All postal services have been hard hit by ICT but probably the hardest hit is the United States Postal Service which has lost almost a quarter of its mail volume since 2007 The loss of mail volume has a devastating effect on scale economies which now work against post offices forcing up their unit costs Strategies to stem the loss in volume include non linear pricing or volume discounts increased efficiency and the development of new products This loss of mail volume from ICT is one of a number of current problems addressed in this volume The Universal Service Obligation USO continues to be a leading issue and concern that ICT undermines postal services ability to finance the USO is discussed The importance of measuring and forecasting demand and costs take on even greater importance as ICT undermines the foundations of the postal business This thought provoking book brings to bear new analyses of the most serious threat post offices have ever faced and raises fundamental questions as to the future of mail Multi Modal Competition and the Future of Mail is an ideal resource for students researchers in regulation and competition law postal administrations policy makers consulting firms and regulatory bodies Economics of the Postal and Delivery Sector Pier Luigi Parcu, Timothy J. Brennan, Victor Glass, 2022-03-24 The book addresses the most recent challenges faced by the postal and delivery sector This book includes original essays by prominent researchers and practitioners in the field of postal and delivery economics originally presented at the 28th Conference on Postal and Delivery Economics held online December 1 5 2020 Chapters discuss topics such as the sustainability of the universal service obligations USO quality of service last mile solutions competition in liberalized markets data protection environmental sustainability and the impact of the COVID 19 pandemic This book will be a useful tool not only for graduate students and professors interested in postal and regulatory economics but also for postal administrations consulting firms and federal government departments Competitive Transformation of the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2012-12-06 Competitive Transformation of the Postal and Delivery Sector is an indispensable source of information and analysis on the current state of the postal and delivery sector It offers current insights of leading researchers and practitioners into strategy and regulation as well as the economics of this sector Issues addressed include national and international perspectives financial viability the universal service obligation regulation competition entry the role of scale and scope economies the nature and role of cost and demand analysis in postal service productivity interaction of law and economics human resources transition and reform issues The papers in the book were selected from the papers presented at the 11th Conference on Postal and Delivery Economics Toledo Spain June 4 7 2003 The Changing Postal and Delivery Sector Michael Crew, Pier Luigi Parcu, Timothy Brennan, 2017-01-20 This book addresses some of the major issues facing

postal and delivery services throughout the world Postal operators worldwide have been slow to address the threats from and opportunities created by electronic competition The European Commission and member states are wrestling with these issues while at the same time continuing to deal with the interrelated issues of implementing entry into postal markets and maintaining the universal service obligation The Postal Accountability and Enhancement Act of 2006 in the U S exacerbated financial and managerial problems faced by USPS that result in part from electronic substitution for letter delivery Comprised of original essays by prominent researchers in the field this book addresses the new reality of the postal industry and proposes ways in which postal operators might reinvent themselves Issues discussed include cross border parcel delivery e commerce the transformation of postal networks and the effects of postal liberalization This book will be of interest to postal operators regulatory commissions consulting firms competitors and customers experts in the postal economics law and business and those charged with the responsibility for designing and implementing postal sector policies Researchers in regulatory economics transportation technology and industrial organization will also find useful information in this volume

Regulatory and Economic Challenges in the Postal and Delivery Sector Michael A. Crew, Paul R. Kleindorfer, 2006-07-16 Worldwide there is considerable interest in postal and delivery economics Governments particularly in the European Union are examining closely the roles of the two systems and how best to regulate them This volume brings together 20 essays originally presented at the 12th Conference on Postal and Delivery Economics held in Cork Ireland in June 2004 Contributors include researchers practitioners and senior managers from throughout the world The Political Economy of Reform Lessons from Pensions, Product Markets and Labour Markets in Ten OECD Countries Tompson William, 2009-08-24 By looking at 20 reform efforts in ten OECD countries this report examines why some reforms are implemented and other languish The Contribution of the Postal and Delivery Sector Pier Luigi Parcu, Timothy Brennan, Victor Glass, 2018-03-08 This book addresses major issues facing postal and delivery services throughout the world Worldwide there is currently a considerable amount of interest in postal and delivery economics. The industry is in a state of near crisis and drastic change is needed The European Commission and member States are still wrestling with the problem of how to implement entry liberalization into postal markets how to address digital competition and how to maintain the universal service obligation USO The Postal Accountability and Enhancement Act of 2006 in the U S has perhaps created and exacerbated the problems faced by USPS Post Offices POs have been slow to address the threat of electronic competition On the other hand e commerce presents opportunities for POs to expand their presence in parcel delivery and perhaps help finance or redefine the USO A major aim of this book is to address strategies POs can use to reinvent themselves for the digital age This book compiles original essays by prominent researchers in the field which will be selected and edited from papers presented at the 25th Conference on Postal and Delivery Economics held in Barcelona Spain May 24 27 2017 That conference and this volume commemorates the memory of Michael Crew who organized twenty four prior conferences and co edited previous conference volumes This book is a useful tool not only for graduate students and professors but also for postal administrations consulting firms and Federal Government departments

The Future of the Postal Sector in a Digital World Michael Crew, Timothy J. Brennan, 2015-11-28 Worldwide postal operators have been slow to address the threats from and opportunities created by electronic competition The European Commission and member states are wrestling with these issues while at the same time continuing to deal with the interrelated issues of implementing entry into postal markets and maintaining the universal service obligation The Postal Accountability and Enhancement Act of 2006 in the U S exacerbated financial and managerial problems faced by USPS that result in part from electronic substitution for letter delivery A major aim of this book is to examine policies to address postal operations in a digital world and ways in which postal operators might reinvent themselves to respond to threats and exploit opportunities Potential opportunities examined include parcels e commerce digital delivery regulatory innovations and pricing This book will be of interest to postal operators regulatory commissions consulting firms competitors and customers experts in the postal economics law and business and those charged with the responsibility for designing and implementing postal sector policies Researchers in regulatory economics transportation technology and industrial organization will also find considerable food for thought in this volume

Reforming State-Owned Enterprises in Asia Farhad Taghizadeh-Hesary, Naoyuki Yoshino, Chul Ju Kim, Kunmin Kim, 2021-02-23 This book analyzes state owned enterprises SOEs which are still significant players in many Asian economies They provide essential public services build and operate key infrastructure and are often reservoirs of public employment Their characteristics and inherent competitive advantages as publicly owned enterprises allow them to play these critical roles Their weaknesses in governance and inefficiencies in incentive structures however also often lead to poor performance SOEs must be efficient transparent and accountable to level the playing field for private companies secure the growth of a vibrant private sector and achieve sustained and inclusive economic growth This book analyzes the reform of SOEs in Asia the results of which are mixed The volume concludes that some key conditions generally need to be met for SOE reforms to be successful national bureaucracies must have the capacity to implement the reforms and adverse impacts on international trade and investment must be avoided International Handbook of Network Industries Matthias Finger, R. W. K nneke,2011 To learn about how economic and institutional forces have shaped the network industries and policies towards them read the first part of the book To discover their impacts on particular industries read the second part And to find out what has happened in particular countries read the third part I think anyone interested in network industries should read all of it The book s structure allows for many interesting comparisons across countries and sectors Richard Green University of Birmingham UK This is a very useful and comprehensive guide to reforms in network industries in communications energy transport and water It is organized by generic topic sector and region Its authors are acknowledged experts I am confident that this Handbook will be a widely read and valuable resource for many years Martin Cave London School of Economics UK

Quite an accomplishment this Handbook provides by far the most comprehensive overview of the role of the private sector and competition in infrastructure industries with thoughtful surveys of each of the major infrastructure sectors and of the key regions and countries Jos G mez Ib ez Harvard University US In recent decades all infrastructures have undergone significant restructuring This worldwide phenomenon is often labelled liberalization and although expectations were high with respect to lower prices greater efficiency and innovation the expected gains have not always been fully realized This extensive state of the art Handbook provides a comprehensive overview of the various experiences of liberalization across different sectors regions and disciplines The multidisciplinary approach focuses on the economic political and institutional aspects of liberalization as well as to a lesser extent on technological issues As such it constitutes a unique contribution as this broad overview is often lost in the sector specific country focused and purely disciplinary approaches prevalent in the current literature Sectors explored include telecoms the Internet energy and transport whilst the truly global perspective incorporates unique case studies from an array of developed and developing countries including the US China India and the EU The International Handbook of Network Industries will become the definitive volume for academics researchers and students of economics political science and law interested in infrastructure regulation It will also prove a valuable guide to practitioners and policy makers involved in liberalization and competition

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