

Exhibit 1
Financial Statement Projection

	(Unit: thousands of dollars)				
	2002	2003	2004	2005	2006 F
Profit and loss statement					
Revenue	788.5	807.6	908.2	1048.8	1363.4
Cost of goods sold	402.9	428.8	437.7	503.4	654.4
Gross profit	385.6	378.8	470.5	545.4	709.0
SG&A expense	301.2	302.0	356.0	404.5	522.7
Depreciation	34.2	38.4	36.3	40.9	46.0
Operating profit	50.2	38.4	78.2	100.0	140.3
Taxes	17.6	13.1	26.2	39.2	49.8
Net profit	32.6	25.3	52.0	60.8	90.5
Balance sheet					
Cash	120.1	105.2	66.8	9.4	(165.3)
Accounts receivable	90.6	99.5	119.5	146.4	190.3
Inventory	468.3	507.6	523.4	656.9	854.0
Other current assets	20.9	19.3	22.6	20.9	32.5
Current assets	699.9	731.6	732.3	833.6	911.4
Net fixed assets	332.1	332.5	384.3	347.9	376.9
Total assets	1032.0	1064.1	1116.6	1181.5	1288.3
Accounts payable	6.0	5.3	4.5	5.0	6.56
Wages payable	19.7	22.0	22.1	24.4	34.1
Other payables	10.2	15.4	16.6	17.9	23.0
Current liabilities	35.9	42.7	43.2	47.3	63.6
Net worth	996.1	1021.4	1073.4	1134.2	1224.7
Capital expenditure	22.0	38.8	88.1	4.5	75
Purchases	140.8	145.2	161.2	185.1	242.8

Exhibit 2
Free Cash Flow Analysis

	(Unit: thousands of dollars)				
	2002	2003	2004	2005	2006 F
Net profit		25.3	52.0	60.8	90.5
Add: Depreciation		38.4	36.3	40.9	46.0
Less: Increase in Working Capital		-39.8	-38.6	-154.6	-236.3
Less: CAPEX		-38.8	-88.1	-4.5	-75.0

Horniman Horticulture Case Solution

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