

Macroéconomie

Partiels : épreuve de 3h : 4 questions de cours + 1 question de synthèse

Macroéconomie, Marc Montoussé, Collections Bréal.

Trois leçons sur la société postindustrielle, Daniel Cohen

Ereconomics

Introduction

L'objectif est de présenter une grille de compréhension des outils théoriques mobilisés par les économistes. On s'attache d'une part à l'analyse keynésienne et d'autre part à l'analyse libérale. Il faut comprendre les hypothèses mises en avant pour expliquer le fonctionnement de l'économie.

La macroéconomie se propose d'expliquer le fonctionnement des économies dans leur ensemble : il s'agit par ailleurs d'offrir des solutions au problème rencontré par ces économies capitalistes. Il faut chercher à atteindre ce que Nicolas Kaldor appellera le carré magique : une inflation modérée, un faible taux de chômage, l'équilibre extérieur et la croissance. Elle prend en considération l'ensemble des marchés simultanément : il y a nécessairement interdépendance des différents marchés. Une baisse des prélèvements obligatoires qui vise à relancer l'activité peut porter sur le coût du travail, la consommation ou la fiscalité des entreprises : dans le premier cas on lutte contre le chômage, dans le deuxième cas on va diminuer les impôts directs payés par les ménages pour accroître leur pouvoir d'achat, dans le troisième cas, les pouvoirs publics peuvent chercher à jouer sur le comportement d'investissement des entreprises. Ces trois moyens n'ont pas les mêmes incidences sur la dynamique de production, de consommation et d'investissement. En revanche, on est tout à fait sûr que quelques soient les moyens choisis, les ressources de l'Etat vont être modifiées. Il y aura donc des effets sur plusieurs marchés simultanément : on pourra parler de bouclage macroéconomique. L'économie se situe dans un univers de rareté : il s'agit donc de hiérarchiser des objectifs sous la contrainte de ressources qui ne sont pas abondantes.

La microéconomie propose une explication du comportement des agents souvent pris isolément : on étudie un marché spécifique. L'hypothèse *ceteris paribus*

On parle également d'équilibre marshallien par opposition à l'équilibre walrasien.

Cette distinction entre macro et micro est tombée en désuétude dans la mesure où les hypothèses défendues par Keynes en 1936, *La Théorie générale de l'emploi, de l'intérêt et de la monnaie*, ont été progressivement contestées par les néoclassiques (souvent appelés libéraux). Galbraith rappelle que le terme même d'économie de marchés n'a pas vraiment de sens, puisqu'on vit dans une économie capitaliste, qui est la vraie et unique particularité de notre système.

La macroéconomie a pour objectif essentiel d'analyser, d'étudier l'équilibre, notion très problématique issue de la fascination des économistes pour la physique admettant l'existence d'un point de satisfaction générale. Trois acteurs principaux nous intéressent : les ménages, les entreprises et l'Etat.

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Jacqueline A. Fau



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